

Basel, 20 July 2006

Roche in the first half of 2006: Outstanding growth

Group

- Group sales advance 16% to 20 billion Swiss francs, for a record half-year increase of 3 billion Swiss francs
- Operating profit margin rises 2.4 percentage points to 29.2%
- Net income increases 37% in Swiss francs to 4.5 billion Swiss francs thanks to strong operating performance and higher net financial income

Pharmaceuticals

- Pharmaceutical sales grow 19%, more than three times as fast as the global market
- Cancer medicines deliver 48% growth, reinforcing Roche's leadership in oncology
- Operating profit margin rises 3.4 percentage points to 32.2%
- Marketing approvals received for Herceptin in early-stage breast cancer and for MabThera in rheumatoid arthritis
- Mircera filed for the treatment of renal anemia
- Thirteen additional alliances signed, including agreements to co-develop three new research compounds from Chugai

Diagnostics

- Roche Diagnostics posts 4% rise in sales; growth accelerates in second quarter
- As anticipated, investments in ongoing product launches and lower royalty income result in a decline in operating profit
- Renewed Accu-Chek diabetes care portfolio experiencing strong uptake

Outlook for 2006

- Above-market sales growth, with double-digit increases for the Roche Group and the Pharmaceuticals Division
- Target is for core earnings per share to grow ahead of sales

Unless otherwise stated, all growth rates are in local currencies / operating profit margins are stated before exceptional items

Commenting on the Group's performance in the first half of 2006, Roche Chairman and CEO Franz B. Humer said: 'Roche turned in another outstanding performance in the first half of 2006. Group sales rose 16% in local currencies — an impressive increase for any healthcare company — resulting in market share gains and a further improvement in earnings performance. Sales revenues grew organically by over 3 billion Swiss francs, driven primarily by our leading oncology products, the influenza medicine Tamiflu and our diagnostic brands. We are developing many of our marketed products for additional indications that will help fuel future growth for the Roche Group.'

Roche Group

Organic sales growth tops 3 billion Swiss francs

Key figures in millions of Swiss francs	First half		% change	
	2006	2005	in CHF	in local curr.
Sales	19,849	16,622	+19	+16
EBITDA ^{a)}	7,061	5,592	+26	+23
Operating profit before exceptional items	5,805	4,454	+30	+27
Net income	4,543	3,328	+37	–
Core EPS ^{b)} (in CHF)	4.90	3.80	+29	–
Employees (in full-time equivalents)	70,520	67,807 ^{c)}	+4	–

- a) EBITDA: Earnings before exceptional items and before financial income, financing costs, tax, depreciation and amortisation, including impairment. This corresponds to operating profit before exceptional items and before depreciation and amortisation, including impairment
- b) Core earnings per share and non-voting equity security (diluted) is calculated as shown on p. 48 of Roche's 2006 Half-Year Report
- c) Employees 2005 as per 31 December 2005

Operationally and financially, the Roche Group had an outstanding first half-year. During the first six months of 2006 Group sales increased significantly, advancing 16% in local currencies (19% in Swiss francs) to 19.8 billion Swiss francs. Organic sales growth for the period totalled 3.2 billion Swiss francs. The Pharmaceuticals Division was the main growth driver. Its sales rose 19% in local currencies (23% in Swiss francs), over three times the global market, thanks primarily to continued strong demand for the anticancer medicines Herceptin, Avastin and MabThera/Rituxan and for the influenza medicine Tamiflu. In the Diagnostics Division interim sales showed a 4% increase in local currencies (8% in Swiss francs), with all business areas contributing to growth.

This strong top-line growth had a very positive impact on the Group's earnings performance. Operating profit before exceptional items rose 27% in local currencies to 5.8 billion Swiss francs. The corresponding operating profit margin improved significantly, increasing 2.4 percentage points to 29.2%, with sustained, robust sales growth more than offsetting increased investment in Roche's highly promising development pipeline and in new product launches.

Improved operating margins for the Group and Pharma

The Group's improved earnings performance was due primarily to the significantly higher operating profit recorded by the Pharmaceuticals Division. Its operating profit before exceptional items increased 35% in local currencies (38% in Swiss francs) to 5.0 billion Swiss francs, raising the division's operating profit margin 3.4 percentage points to 32.2%. In the Diagnostics Division, as anticipated, interim operating profit before exceptional items was down by 7% in local currencies to 910 million Swiss francs. This resulted in a margin decrease of 2.5 percentage points, to 21.3%. Investment spending on the roll-out of new products and a decrease in royalty income were the main reasons for the lower operating profit figure.

Net income up by more than a third

The Group's strong earnings performance is also reflected by other key indicators. EBITDA, for example, rose 23% in local currencies to 7.1 billion Swiss francs, and cash flow from operating activities (before taxes) reached 5.7 billion Swiss francs. Net financial income totalled 424 million Swiss francs, a significant improvement over the first half of 2005. The Group's effective tax rate rose 3 percentage points, to 27.3%, primarily as a result of a higher effective tax rate at Genentech. Net income increased substantially in the first six months, advancing 37% to 4.5 billion Swiss francs. The Group further strengthened its balance sheet. The ratio of equity to total assets is now 61%, and 87% of total assets are financed long term.

Outlook

Barring unforeseen events, Roche expects full-year sales and income for 2006 to be up significantly from 2005. The Group reaffirms the sales outlook announced at its annual media conference and increases the target on core earnings per share and non-voting equity security (core EPS): Sales in both the Pharmaceuticals and the Diagnostics Division are expected to grow ahead of the market in local currencies, with a continuing acceleration of Diagnostics' sales in the second half and continued double-digit growth for the Pharmaceuticals Division and the Group as a whole. The target is now for core EPS to grow above sales.

Pharmaceuticals Division

Growth continues to significantly outpace market

Key figures	In millions of CHF	% change in CHF	% change in local currencies	As % of sales
Sales	15,577	23	19	100
– Roche Pharmaceuticals	9,670	21	17	62
– Genentech	4,223	47	39	27
– Chugai	1,684	–7	–4	11
EBITDA	5,847	34	31	37.5
Operating profit before exceptional items	5,016	38	35	32.2
Research and development	2,736	24	21	17.6

The Pharmaceuticals Division again posted very strong growth in the first half of 2006, with sales rising 19% in local currencies (23% in Swiss francs), or more than three times the global market growth rate (5%). Growth was driven primarily by strong demand for the division's oncology products, continued pandemic stockpiling of the influenza medicine Tamiflu, and sales of Bonviva/Boniva, for osteoporosis.

Sales gains outpaced market growth almost fourfold in North America (23% vs 6%) and more than fourfold in Europe (23% vs 5%). In Japan sales declined 4% (vs a –1% market average), due mainly to significant government-mandated pharmaceutical price cuts and seasonal shifts in sales of Tamiflu compared with the prior-year period.

Divisional operating profit before exceptional items advanced significantly, rising 35% in local currencies to 5.0 billion Swiss francs, and the operating profit margin on the same basis improved by 3.4 percentage points to 32.2%.

Oncology — Roche extends leadership further

The division's oncology portfolio delivered first-half sales growth of 48%. All major brands contributed to this performance, which further consolidates Roche's position as the world's leading provider of cancer medicines.

Sales of MabThera/Rituxan for non-Hodgkin's lymphoma (NHL) continued to advance strongly in the first half of 2006. Growth was driven primarily by increasing use of the product in the first-line treatment of indolent NHL and aggressive NHL in Europe and in emerging markets such as Russia and China, while market penetration in the US remained high. In June and July, respectively, the Swiss and EU

authorities approved MabThera as maintenance therapy in patients with relapsed or refractory follicular NHL, based on clinical data showing that the product reduces the risk of death by almost half compared with standard disease management.

Worldwide sales of Herceptin, for HER2-positive breast cancer, more than doubled compared with the first half of 2005. Strong growth in the US and Europe was driven predominantly by uptake of the product in early-stage HER2-positive breast cancer. This indication was approved in the EU in May and is currently undergoing priority review in the US. Follow-up data from the large-scale HERA trial, presented at the 2006 meeting of the American Society of Clinical Oncology (ASCO) in June, showed that Herceptin given after standard chemotherapy reduces the risk of death by 34% in patients with early breast cancer.

Avastin, for colorectal cancer, posted impressive 119% sales growth, driven by strong demand in the US and across Europe. Avastin is the first and only anti-angiogenic agent that has been shown to improve patient survival in three major cancers: colorectal, non-small cell lung (NSCLC) and breast cancer. In June the FDA approved an application to expand the product's label to include second-line treatment of metastatic colorectal cancer. Following a filing in April for non-squamous NSCLC, the most common form of lung cancer, Genentech filed a further application with the FDA in May for first-line use in advanced breast cancer. Roche applied in the EU for approval of this indication in July and is preparing to file further applications in the second half of 2006 for advanced lung cancer and to broaden the medicine's current labelling for advanced colorectal cancer. In April Chugai filed the first marketing application in Japan for Avastin, for the treatment of advanced or recurrent colorectal cancer.

Strong first-half growth in sales of Xeloda was driven mainly by increased market penetration in the adjuvant colon cancer setting (after surgery). Over 1 million patients have now benefited from treatment with this innovative oral anticancer agent. An EU filing for stomach cancer is planned for the second half of 2006. The results of a clinical trial of Xeloda in combination with oxaliplatin and Avastin in colon cancer are expected later this year and could eventually lead to further regulatory filings.

Sales of Tarceva, a novel targeted treatment shown to extend the lives of patients with advanced lung and pancreatic cancer, continued to grow strongly. Tarceva is approved for the treatment of lung cancer in the EU, the US and many other countries. Following approval in the US late last year for advanced pancreatic cancer, the product is currently being reviewed by EU regulators for the same indication. In April Chugai filed in Japan for approval of Tarceva to treat advanced or recurrent NSCLC.

Anemia — healthy growth in a highly competitive market

Combined sales of Roche's NeoRecormon and Chugai's Epogin grew slightly in the first half-year. NeoRecormon again recorded good sales growth in a highly competitive market, maintaining its long-standing overall market leadership for the treatment of renal and cancer-related anemia in the regions where it is sold. Sales of NeoRecormon in cancer-related anemia continued to outgrow the market. In Japan, where Epogin remains the market leader in the renal anemia segment, sales revenues declined 6% due to government-mandated price cuts and reimbursement changes that resulted in a contraction of the overall anemia market.

Transplantation medicine — CellCept remains the leader

CellCept, a leading immunosuppressant worldwide for the prevention of transplant rejection, continued its solid overall sales growth. Combined sales of Valcyte and Cymevene, for prevention of dangerous cytomegalovirus infections, showed strong growth worldwide, advancing 16% to 223 million Swiss francs.

Virology — Tamiflu sales continue to grow strongly

Sales of Tamiflu grew 62%, driven by pandemic orders and seasonal sales. Due to an early flu season in Japan, the majority of seasonal sales in that market occurred in the fourth quarter of 2005, resulting in lower sales in the first half of 2006 than in the prior-year period. Roche continues to expand efforts to increase and speed up availability of the medicine for influenza pandemic planning worldwide. In May Roche signed an agreement with the South African company Aspen to provide technical know-how for the production of a generic version of oseltamivir for pandemic use in Africa.

Sales of the HIV medicine Fuzeon showed a healthy 19% gain to 143 million Swiss francs, with good growth in all marketing regions.

Sales of Pegasys grew slightly in the first half-year, with the product maintaining its position as the world's leading treatment for chronic hepatitis C. Copegus (ribavirin) sales declined significantly as a result of generic erosion, particularly in the US.

Rheumatoid arthritis — market launches in US and Europe

Following FDA approval for MabThera/Rituxan in rheumatoid arthritis (RA) in February and its rapid launch in this new indication by Genentech, early acceptance in the US has been very encouraging. Roche received EU marketing authorisation in July and European launches of MabThera in RA have commenced. MabThera/Rituxan provides lasting clinical benefits when patients are treated with repeated courses of only two infusions every six to twelve months. Strong radiographic data showing that

MabThera can significantly inhibit joint damage in RA were presented at the Annual European Congress of Rheumatology (EULAR) in June.

Primary care — Bonviva/Boniva on track

Sales of once-monthly oral Bonviva/Boniva, for osteoporosis, increased to 167 million Swiss francs in the first half of 2006, with the product's share of the US bisphosphonate market advancing to over 10%.

Roche and its co-development partner GlaxoSmithKline have now launched the product in 42 countries worldwide. Launches in additional European markets are planned over the next few months. Following US approval and launch in January, Bonviva/Boniva Injection was approved in the EU in March. Given only once every three months, this new dosage form offers effective treatment to women unable to take or tolerate oral bisphosphonates.

Xenical, for weight loss, showed double-digit growth. In January an FDA advisory committee recommended approval of orlistat 60 mg capsules as an over-the-counter medicine for weight loss in the US. Subject to final FDA approval, our co-marketing partner GlaxoSmithKline Consumer Healthcare plans to market the OTC product under the brand name Alli.

Major development activities — Mircera filed for approval in US and Europe

At the end of June 2006 the Pharmaceuticals Division's R&D pipeline comprised 112 projects, including 57 new molecular entities and 55 additional indications. The Division currently has 36 projects in phase III development and ten projects in the registration phase. Nine major marketing applications were approved by US or EU regulators from January to early July 2006. Roche Pharmaceuticals plans to file five major new indications in the second half of this year.

In the first half-year Roche filed marketing applications with the regulatory authorities in the US and the EU for Mircera (formerly C.E.R.A.) in its first indication, the treatment of renal anemia in patients on dialysis and not on dialysis. Mircera, the first of a new class of continuous erythropoietin receptor activators, has been studied using a two-week dosing interval for correction of anemia in untreated patients and using a once-monthly regimen for maintenance treatment. Clinical development of Mircera in cancer-related anemia is proceeding as planned.

MabThera/Rituxan is currently being tested in patients with earlier stages of rheumatoid arthritis in an extensive development programme consisting of four phase III clinical trials. In April, based on excellent phase III data, Chugai filed applications with the Japanese health authorities to expand marketing approval of Actemra to include the treatment of adult RA and systemic onset juvenile idiopathic arthritis.

In the first six months of 2006 Roche further strengthened its R&D pipeline with thirteen partnering transactions. Among these are three promising compounds currently in preclinical research at Chugai — two in oncology and one in diabetes.

Diagnosics Division

On track for above-market growth

Key figures	In millions of CHF	% change in CHF	% change in local currencies	As % of sales
Sales	4,272	8	4	100
– Diabetes Care	1,428	4	1	34
– Centralized Diagnostics	1,535	7	4	36
– Molecular Diagnostics	609	10	6	14
– Near Patient Testing	393	15	11	9
– Applied Science	307	13	10	7
EBITDA	1,333	–1	–4	31.2
Operating profit before exceptional items	910	–4	–7	21.3
Research and development	327	–3	–5	7.7

Roche Diagnostics' sales rose 4% in local currencies (8% in Swiss francs) during the first half of 2006. Following first-quarter growth of 3%, divisional sales accelerated in the second quarter, advancing at a rate of 5%. Roche Molecular Diagnostics and Roche Centralized Diagnostics continued to generate the majority of growth, with revenues from these businesses up 6% and 4%, respectively, for the period. Roche Near Patient Testing and Roche Applied Science continued to perform strongly, both posting double-digit growth.

The decline in the Division's operating profit (before exceptional items) and operating margin reflects continued investment in the rollout of new products and continuing price pressure, especially in the clinical chemistry business. In addition, royalty income from PCR licences declined significantly due to the worldwide expiry of the basic PCR patents and one-off income from contracts in the first half of last year. At 21.3%, the operating profit margin remains well above the industry average.

The rollout and increased market penetration of the renewed Accu-Chek portfolio in the blood glucose monitoring segment are expected to contribute to accelerated sales growth in the second half of the year.

Diabetes Care — Roche retains market leadership

With sales up 6% in a promising second quarter, Roche Diabetes Care maintained its global market leadership in a highly competitive segment, despite the continued impact of declining sales of the Accu-Chek Advantage meter in the United States. Growth in the first six months was fuelled primarily by strong growth of the Accu-Chek Compact line and Accu-Chek Aviva, which is becoming one of the main growth drivers for Diabetes Care. The strong uptake of integrated systems such as Accu-Chek Compact Plus in North America and the launches of Accu-Chek Compact, Accu-Chek Integra and Accu-Chek Multiclix in several markets in Asia also contributed to this result. High sales volumes for the Accu-Chek Active meter in Latin America and Asia Pacific and very positive uptake of the Accu-Chek Spirit insulin pump in Europe are expected to further strengthen Roche's market leadership. Overall, the insulin delivery business outside the US grew 22% in the first six months.

Centralized Diagnostics — rollout of cobas 6000 under way

Helped by continued above-market growth in immunodiagnostics sales (12%), Roche Centralized Diagnostics retained its leadership in the clinical laboratories segment. Overall sales by this business area rose 4% in the first six months. The first three configurations of the new cobas 6000 series of modular analytical systems were launched in Europe in June and are scheduled for release in the United States in the third quarter of 2006. This next-generation platform, which will ultimately be available in seven different configurations, is ideally suited for use in medium-size laboratories, complementing the division's current offerings for large and small-size labs. Two other Roche Diagnostics systems that are about to set new standards of performance and customer value are cobas c 111 (clinical chemistry and electrolyte analyser for extra-small-workload laboratories) and cobas e 411, both due to be launched in the fourth quarter of this year.

Molecular Diagnostics — strong blood-screening portfolio

Roche Molecular Diagnostics posted sales growth of 6% for the period, maintaining a market share of around 40% in an increasingly competitive sector. Sales of virology products continued to grow in line with the market, with blood screening also remaining a major contributor to growth. LightCycler SeptiFast Test, which can rapidly and reliably detect and identify 25 bacterial and fungal pathogens responsible for about 90% of all sepsis (blood poisoning) cases, was launched in Europe. In June Roche began rolling out the new automated cobas s 201 modular blood screening system and comprehensive cobas TaqScreen MPX multiplex test across Europe. cobas TaqScreen MPX Test received CE (Conformité Européenne) certification in March 2006. US biologics license applications (BLAs) for this test and for cobas TaqScreen WNV Test, for detection of West Nile virus, are planned for the third quarter of this year.

Near Patient Testing — blood glucose monitoring systems gain market share

Roche Near Patient Testing posted strong growth in the first half of 2006, with sales up 11%. Roche Diagnostics' leadership in coagulation monitoring was enhanced by the introduction of the CoaguChek XS system outside the United States. This instrument provides coagulation results on the spot, and virtually pain free, from a single drop of blood. Sales of blood glucose monitoring products advanced 35%, spurred by the trend towards tighter glycemic control in hospitalised patients and the fact that nearly all hospitals now perform blood glucose tests at patients' bedsides. The Accu-Chek Inform meter and Accu-Chek Advantage/Sensor strips are clear market leaders in this segment. Sales of cardiac assays rose 12%, helped by the roll-out of the Cardiac proBNP test.

Applied Science — strong demand for LightCycler systems

Roche Applied Science posted strong growth of 10% compared with the first half of 2005. The LightCycler 480 instrument, for high-throughput real-time PCR analysis, and the Genome Sequencer 20 system were the main growth drivers. GS20, the first product to result from the strategic alliance with 454 Life Sciences, is being used in an increasing number of applications in the attractive gene-sequencing market.

About Roche

Headquartered in Basel, Switzerland, Roche is one of the world's leading research-focused healthcare groups in the fields of pharmaceuticals and diagnostics. As a supplier of innovative products and services for the early detection, prevention, diagnosis and treatment of disease, the Group contributes on a broad range of fronts to improving people's health and quality of life. Roche is a world leader in diagnostics, the leading supplier of medicines for cancer and transplantation and a market leader in virology. In 2005 sales by the Pharmaceuticals Division totalled 27.3 billion Swiss francs, and the Diagnostics Division posted sales of 8.2 billion Swiss francs. Roche employs roughly 70,000 people in 150 countries and has R&D agreements and strategic alliances with numerous partners, including majority ownership interests in Genentech and Chugai. Additional information about the Roche Group is available on the Internet (www.roche.com).

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Additional information

- Media release including a full set of tables: www.roche.com/med-cor-2006-07-20

- Half-Year Report 2006: www.roche.com/fig_halfyearrep_2006
- Presentation (Investor Relations): www.roche.com/irp200706.pdf
- Roche Pharma Pipeline: www.roche.com/inv_pipeline
- Date of publication of the nine months sales release 2006: 17 October (tentative)

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Key figures in millions of CHF

	Six months ended 30 June		% change		% of sales	
	2006 (mCHF)	2005 (mCHF)	(CHF)	(LC)	2006	2005
Sales	19,849	16,622	+19	+16		
Research and development	3,063	2,543	+20	+17	15.4	15.3
EBITDA ¹⁾	7,061	5,592	+26	+23	35.6	33.6
Operating profit before exceptional items	5,805	4,454	+30	+27	29.2	26.8
Profit before exceptional items ²⁾	4,528	3,418	+32		22.8	20.6
Net income	4,543	3,328	+37		22.9	20.0
Core EPS ³⁾	4.90	3.80	+29			

	30 June 2006	31 December 2005	30 June 2005
Net cash	11,965	11,215	8,448
Equity	41,520	40,158	37,478
Equity ratio	61.0%	58.0%	60.1%

¹⁾ EBITDA: Earnings before exceptional items and before financial income, financing costs, tax, depreciation and amortisation, including impairment. This corresponds to operating profit before exceptional items and before depreciation and amortisation, including impairment

²⁾ Continuing businesses

³⁾ See page 48 of the Half-Year Report for definition of Core EPS

LC = local currencies

For all further tables, please see next pages and the Half-Year Report 2006:
www.roche.com/fig_halfyearrep_2006

A. Sales January to June 2006 and 2005

	2006	2005	% change	
	CHF m	CHF m	In CHF	In local currencies
January – June				
Pharmaceuticals Division	15,577	12,652	+23	+19
Roche Pharmaceuticals	9,670	7,978	+21	+17
Genentech	4,223	2,867	+47	+39
Chugai	1,684	1,807	-7	-4
Diagnostics Division	4,272	3,970	+8	+4
Roche Group	19,849	16,622	+19	+16

B. Quarterly local sales growth by Division in 2005 and 2006

	Q3 2005 vs. Q3 2004	Q4 2005 vs. Q4 2004	Q1 2006 vs. Q1 2005	Q2 2006 vs. Q2 2005
Pharmaceuticals Division	+21	+34	+19	+19
Roche Pharmaceuticals	+17	+32	+19	+15
Genentech	+42	+49	+40	+39
Chugai	+7	+22	-8	+1
Diagnostics Division	+6	+3	+3	+5
Roche Group	+17	+26	+15	+16

C. Quarterly sales by Division in 2005 and 2006

CHF millions	Q2 2005	Q3 2005	Q4 2005	Q1 2006	Q2 2006
Pharmaceuticals Division	6,497	6,782	7,834	7,739	7,838
Roche Pharmaceuticals	4,119	4,191	4,786	4,821	4,849
Genentech	1,526	1,765	1,982	2,056	2,167
Chugai	852	826	1,066	862	822
Diagnostics Division	2,035	2,038	2,235	2,091	2,181
Roche Group	8,532	8,820	10,069	9,830	10,019

1. Top 20 Pharmaceuticals Division product sales¹ and local growth² in H1 2006: US, Japan and Europe/Rest of World

	Total		US		Japan		Europe/RoW	
	CHF m	%	CHF m	%	CHF m	%	CHF m	%
MabThera/Rituxan	2,348	16%	1,309	11%	89	1%	950	25%
Herceptin	1,813	105%	775	116%	70	30%	968	106%
Avastin	1,389	119%	1,043	83%	-	-	346	405%
NeoRecormon/Epogin	1,100	1%	-	-	342	-6%	758	5%
Tamiflu	961	62%	276	254%	179	-30%	506	104%
CellCept	891	7%	436	17%	15	18%	440	-3%
Pegasys	724	2%	218	-12%	33	-18%	473	13%
Xeloda	472	27%	182	31%	13	-2%	277	27%
Tarceva	367	143%	249	66%	-	-	118	3818%
Xenical	363	12%	62	20%	-	-	301	10%
Xolair	257	34%	257	34%	-	-	-	-
Kytril	254	6%	100	2%	65	8%	89	9%
Nutropin	244	-1%	237	-1%	-	-	7	3%
Cymevene/Valcyte	223	16%	114	17%	-	-	109	15%
Rocephin	216	-66%	17	-96%	29	-1%	170	-17%
Pulmozyme	212	9%	122	6%	-	-	90	14%
Neutrogen	188	15%	-	-	188	15%	-	-
Activase/TNKase	178	20%	156	19%	-	-	22	24%
Bonviva/Boniva	167	661%	147	569%	-	-	20	-
Dilatrend	159	-7%	-	-	-	-	159	-7%
New products not covered in Top 20								
Fuzeon	143	19%	69	19%	-	-	74	20%
Copegus	117	-46%	12	-89%	-	-	105	-11%
Evista	64	60%	-	-	64	60%	-	-
Raptiva	62	0%	62	0%	-	-	-	-
Renagel	29	15%	-	-	29	15%	-	-
Lucentis	13	-	13	-	-	-	-	-
Actemra	2	-	-	-	2	-	-	-
Femara	1	-	-	-	1	-	-	-

¹ Roche Pharmaceuticals, Genentech and Chugai combined ² versus H1 2005

2. Top 20 Pharmaceuticals Division quarterly local product sales growth¹ in 2005 and 2006

	Q3 2005 vs. Q3 2004	Q4 2005 vs. Q4 2004	Q1 2006 vs. Q1 2005	Q2 2006 vs. Q2 2005
MabThera/Rituxan	18%	23%	16%	16%
Herceptin	57%	77%	107%	103%
Avastin	107%	127%	141%	102%
NeoRecormon/Epogin	6%	12%	3%	0%
Tamiflu	148%	631%	37%	133%
CellCept	28%	25%	15%	-1%
Pegasys	15%	17%	2%	3%
Xeloda	44%	47%	35%	21%
Tarceva	-	722%	182%	119%
Xenical	9%	9%	16%	8%
Xolair	51%	57%	39%	30%
Kytril	14%	5%	18%	-4%
Nutropin	3%	4%	-3%	1%
Cymevene/Valcyte	22%	23%	21%	12%
Rocephin	-54%	-55%	-69%	-63%
Pulmozyme	15%	15%	14%	4%
Neutrogen	20%	18%	19%	12%
Activase/TNKase	9%	23%	19%	21%
Bonviva/Boniva	-	-	-	323%
Dilatrend	-12%	3%	-6%	-8%

¹ Roche Pharmaceuticals, Genentech and Chugai combined

3. Pharmaceuticals Division quarterly local product sales growth¹ US in 2005 and 2006

	Q3 2005 vs. Q3 2004	Q4 2005 vs. Q4 2004	Q1 2006 vs. Q1 2005	Q2 2006 vs. Q2 2005
MabThera/Rituxan	14%	20%	7%	16%
Herceptin	70%	99%	123%	110%
Avastin	78%	88%	96%	72%
NeoRecormon/Epogin	-	-	-	-
Tamiflu	132%	390%	414%	143%
CellCept	52%	44%	32%	6%
Pegasys	9%	14%	-14%	-10%
Xeloda	51%	64%	40%	24%
Tarceva	-	528%	95%	46%
Xenical	20%	18%	24%	15%
Xolair	51%	57%	39%	30%
Kytril	20%	-2%	31%	-20%
Nutropin	3%	4%	-3%	1%
Cymevene/Valcyte	17%	14%	15%	20%
Rocephin	-75%	-81%	-96%	-96%
Pulmozyme	17%	15%	12%	0%
Neutrogin	-	-	-	-
Activase/TNKase	10%	25%	19%	19%
Bonviva/Boniva	-	-	-	262%
Dilatrend	-	-	-	-

¹ Roche Pharmaceuticals and Genentech combined

4. Pharmaceuticals Division quarterly local product sales growth Japan¹ in 2005 and 2006

	Q3 2005 vs. Q3 2004	Q4 2005 vs. Q4 2004	Q1 2006 vs. Q1 2005	Q2 2006 vs. Q2 2005
MabThera/Rituxan	1%	5%	3%	-1%
Herceptin	15%	26%	31%	30%
Avastin	-	-	-	-
NeoRecormon/Epogin	2%	7%	-3%	-9%
Tamiflu	-	733%	-33%	367%
CellCept	18%	22%	15%	20%
Pegasys	4%	3%	-11%	-24%
Xeloda	27%	20%	1%	-5%
Tarceva	-	-	-	-
Xenical	-	-	-	-
Xolair	-	-	-	-
Kytril	10%	11%	6%	9%
Nutropin	-	-	-	-
Cymevene/Valcyte	-	-	-	-
Rocephin	17%	14%	-11%	8%
Pulmozyme	-	-	-	-
Neutrogen	20%	18%	19%	12%
Activase/TNKase	-	-	-	-
Bonviva/Boniva	-	-	-	-
Dilatrend	-	-	-	-

¹ Chugai

5. Pharmaceuticals Division quarterly local product sales growth Europe/Rest of World¹ in 2005 and 2006

	Q3 2005 vs. Q3 2004	Q4 2005 vs. Q4 2004	Q1 2006 vs. Q1 2005	Q2 2006 vs. Q2 2005
MabThera/Rituxan	29%	32%	30%	20%
Herceptin	51%	69%	105%	107%
Avastin	1755%	1203%	654%	294%
NeoRecormon/Epogin	9%	16%	6%	5%
Tamiflu	158%	864%	88%	124%
CellCept	9%	9%	2%	-7%
Pegasys	20%	23%	12%	13%
Xeloda	41%	37%	34%	20%
Tarceva	-	-	-	2566%
Xenical	7%	7%	14%	7%
Xolair	-	-	-	-
Kytril	9%	9%	13%	4%
Nutropin	-6%	-5%	12%	-4%
Cymevene/Valcyte	27%	36%	27%	5%
Rocephin	-23%	-10%	-24%	-9%
Pulmozyme	11%	16%	18%	10%
Neutrogin	-	-	-	-
Activase/TNKase	6%	6%	14%	33%
Bonviva/Boniva	-	-	-	-
Dilatrend	-12%	3%	-6%	-8%

¹ Roche Pharmaceuticals

6. Top Pharmaceuticals Division quarterly product sales¹ in 2005 and 2006

CHF millions	Q2 2005	Q3 2005	Q4 2005	Q1 2006	Q2 2006
MabThera/Rituxan	1,015	1,057	1,153	1,146	1,202
Herceptin	460	591	704	861	952
Avastin	347	486	572	676	713
NeoRecormon/Epogin	570	564	602	535	565
Tamiflu	156	279	699	601	360
CellCept	430	441	464	454	437
Pegasys	355	350	373	350	374
Xeloda	190	213	228	238	234
Tarceva	88	101	141	172	195
Xenical	165	162	161	181	182
Xolair	100	104	123	124	133
Kytril	130	130	135	130	124
Nutropin	122	116	128	118	126
Cymevene/Valcyte	99	100	109	110	113
Rocephin	284	152	161	110	106
Pulmozyme	97	100	107	109	103
Neutrogen	89	97	98	93	95
Activase/TNKase	72	84	87	88	90
Bonviva/Boniva	21	14	51	75	92
Dilatrend	84	79	80	81	78
New products not covered in Top 20					
Fuzeon	66	62	81	72	71
Copegus	109	107	87	60	57
Evista	25	28	35	27	37
Raptiva	31	28	30	31	31
Renagel	15	15	16	13	16
Lucentis	-	-	-	-	13
Actemra	-	-	1	1	1
Femara	-	-	-	-	1

¹ Roche Pharmaceuticals, Genentech and Chugai combined

7. Pharmaceuticals Division quarterly product sales¹ in US in 2005 and 2006

CHF millions	Q2 2005	Q3 2005	Q4 2005	Q1 2006	Q2 2006
MabThera/Rituxan	573	612	672	634	675
Herceptin	186	271	321	375	400
Avastin	300	409	462	516	527
NeoRecormon/Epogin	-	-	-	-	-
Tamiflu	44	109	210	168	108
CellCept	200	225	244	221	215
Pegasys	124	124	137	103	115
Xeloda	71	83	99	92	90
Tarceva	86	92	108	120	129
Xenical	24	24	26	34	28
Xolair	100	104	123	124	133
Kytril	54	54	56	57	43
Nutropin	119	113	124	114	123
Cymevene/Valcyte	49	53	57	55	59
Rocephin	180	54	48	9	8
Pulmozyme	57	60	63	64	58
Neutrogen	-	-	-	-	-
Activase/TNKase	64	73	77	78	78
Bonviva/Boniva	21	13	48	69	78
Dilatrend	-	-	-	-	-
New products not covered in Top 20					
Fuzeon	29	34	44	33	36
Copegus	53	53	35	6	6
Evista	-	-	-	-	-
Raptiva	31	28	30	31	31
Renagel	-	-	-	-	-
Lucentis	-	-	-	-	13
Actemra	-	-	-	-	-
Femara	-	-	-	-	-

¹ Roche Pharmaceuticals and Genentech combined

8. Pharmaceuticals Division quarterly product sales¹ in Japan in 2005 and 2006

CHF millions	Q2 2005	Q3 2005	Q4 2005	Q1 2006	Q2 2006
MabThera/Rituxan	52	50	59	41	48
Herceptin	31	32	38	32	38
Avastin	-	-	-	-	-
NeoRecormon/Epogin	209	203	232	160	182
Tamiflu	3	2	133	170	9
CellCept	7	7	9	7	8
Pegasys	23	23	25	17	16
Xeloda	8	8	8	6	7
Tarceva	-	-	-	-	-
Xenical	-	-	-	-	-
Xolair	-	-	-	-	-
Kytril	35	35	40	29	36
Nutropin	-	-	-	-	-
Cymevene/Valcyte	-	-	-	-	-
Rocephin	15	14	17	13	16
Pulmozyme	-	-	-	-	-
Neutrogen	89	97	98	93	95
Activase/TNKase	-	-	-	-	-
Bonviva/Boniva	-	-	-	-	-
Dilatrend	-	-	-	-	-
New products not covered in Top 20					
Fuzeon	-	-	-	-	-
Copegus	-	-	-	-	-
Evista	25	28	35	27	37
Raptiva	-	-	-	-	-
Renagel	15	15	16	13	16
Lucentis	-	-	-	-	-
Actemra	-	-	1	1	1
Femara	-	-	-	-	1

¹ Chugai

9. Pharmaceuticals Division quarterly product sales in Europe/Rest of World¹ in 2005 and 2006

CHF millions	Q2 2005	Q3 2005	Q4 2005	Q1 2006	Q2 2006
MabThera/Rituxan	390	395	422	471	479
Herceptin	243	288	345	454	514
Avastin	47	77	110	160	186
NeoRecormon/Epogin	361	361	370	375	383
Tamiflu	109	168	356	263	243
CellCept	223	209	211	226	214
Pegasys	208	203	211	230	243
Xeloda	111	122	121	140	137
Tarceva	2	9	33	52	66
Xenical	141	138	135	147	154
Xolair	-	-	-	-	-
Kytril	41	41	39	44	45
Nutropin	3	3	4	4	3
Cymevene/Valcyte	50	47	52	55	54
Rocephin	89	84	96	88	82
Pulmozyme	40	40	44	45	45
Neutrogen	-	-	-	-	-
Activase/TNKase	8	11	10	10	12
Bonviva/Boniva	-	1	3	6	14
Dilatrend	84	79	80	81	78
New products not covered in Top 20					
Fuzeon	37	28	37	39	35
Copegus	56	54	52	54	51
Evista	-	-	-	-	-
Raptiva	-	-	-	-	-
Renagel	-	-	-	-	-
Lucentis	-	-	-	-	-
Actemra	-	-	-	-	-
Femara	-	-	-	-	-

¹ Roche Pharmaceuticals