

1. Sales January to December 2007 and 2006

	2007	2006	% change	
	CHF m	CHF m	In CHF	In local currencies
January – December				
Pharmaceuticals Division	36,783	33,294	+10	+11
Roche Pharmaceuticals	22,970	20,666	+11	+9
Genentech	10,414	9,125	+14	+19
Chugai	3,399	3,503	-3	+3
Diagnostics Division	9,350	8,747	+7	+6
Roche Group	46,133	42,041	+10	+10

2. Sales January to December 2007 and 2006 excluding Pandemic Tamiflu*

	2007	2006	% change	
	CHF m	CHF m	In CHF	In local currencies
January – December				
Pharmaceuticals Division	34,927	31,161	+12	+13
Roche Pharmaceuticals	21,404	18,795	+14	+12
Genentech	10,414	9,125	+14	+19
Chugai	3,109	3,241	-4	+1
Diagnostics Division	9,350	8,747	+7	+6
Roche Group	44,277	39,908	+11	+11

* excluding government & corporate pandemic Tamiflu sales; including seasonal Tamiflu sales

3. Quarterly local sales growth by Division in 2006 and 2007

	Q1 2007 vs. Q1 2006	Q2 2007 vs. Q2 2006	Q3 2007 vs. Q3 2006	Q4 2007 vs. Q4 2006
Pharmaceuticals Division	+20	+16	+6	+5
Roche Pharmaceuticals	+18	+13	+1	+7
Genentech	+30	+26	+18	+6
Chugai	+11	+2	+8	-8
Diagnostics Division	+6	+5	+4	+8
Roche Group	+17	+13	+6	+6

4. Quarterly local sales growth by Division in 2006 and 2007 excluding Pandemic Tamiflu*

	Q1 2007 vs. Q1 2006	Q2 2007 vs. Q2 2006	Q3 2007 vs. Q3 2006	Q4 2007 vs. Q4 2006
Pharmaceuticals Division	+16	+14	+12	+11
Roche Pharmaceuticals	+13	+11	+10	+14
Genentech	+30	+26	+18	+6
Chugai	-7	+4	+4	+4
Diagnostics Division	+6	+5	+4	+8
Roche Group	+14	+12	+10	+10

* excluding government & corporate pandemic Tamiflu sales; including seasonal Tamiflu sales

5. Quarterly sales by Division in 2006 and 2007

CHF millions	Q4 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007
Pharmaceuticals Division	9,382	9,142	9,126	8,856	9,659
Roche Pharmaceuticals	5,745	5,702	5,665	5,425	6,178
Genentech	2,603	2,547	2,680	2,623	2,564
Chugai	1,034	893	781	808	917
Diagnostics Division	2,332	2,216	2,343	2,264	2,527
Roche Group	11,714	11,358	11,469	11,120	12,186

6. Quarterly sales by Division in 2006 and 2007 excluding Pandemic Tamiflu*

CHF millions	Q4 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007
Pharmaceuticals Division	8,483	8,396	8,666	8,664	9,201
Roche Pharmaceuticals	4,979	5,151	5,203	5,314	5,736
Genentech	2,603	2,547	2,680	2,623	2,564
Chugai	901	698	783	727	901
Diagnostics Division	2,332	2,216	2,343	2,264	2,527
Roche Group	10,815	10,612	11,009	10,928	11,728

* excluding government & corporate pandemic Tamiflu sales; including seasonal Tamiflu sales

7. Top 20 Pharmaceuticals Division product sales¹ and local growth² in YTD December 2007: US, Japan and Europe/Rest of World

	Total		US		Japan		Europe/RoW	
	CHF m	%	CHF m	%	CHF m	%	CHF m	%
MabThera/Rituxan	5,516	15%	2,851	10%	190	3%	2,475	23%
Herceptin	4,852	23%	1,545	4%	164	11%	3,143	36%
Avastin	4,106	41%	2,757	32%	36	-	1,313	64%
NeoRecormon/Epogin	2,094	-7%	-	-	558	-14%	1,536	-4%
Tamiflu	2,085	-19%	962	10%	394	2%	729	-46%
CellCept	2,012	10%	989	10%	35	17%	988	10%
Pegasys	1,637	11%	397	-7%	65	10%	1,175	19%
Xeloda	1,151	19%	435	19%	28	9%	688	19%
Tarceva	1,062	31%	500	4%	2	-	560	76%
Lucentis	991	117%	991	117%	-	-	-	-
Bonviva/Boniva	887	85%	595	50%	-	-	292	278%
Xenical	632	-10%	80	-27%	-	-	552	-7%
Xolair	567	10%	567	10%	-	-	-	-
Valcyte/Cymevene	542	12%	268	8%	-	-	274	16%
Pulmozyme	483	12%	267	12%	-	-	216	11%
Nutropin	470	-1%	455	-1%	-	-	15	-3%
Kytril	425	-12%	138	-26%	138	5%	149	-11%
Neutrogen	405	13%	-	-	405	13%	-	-
Rocephin	399	-4%	19	-21%	58	5%	322	-4%
Activase/TNKase	382	9%	338	12%	-	-	44	-7%

¹ Roche Pharmaceuticals, Genentech and Chugai combined ² versus YTD December 2006

8. Top 20 Pharmaceuticals Division quarterly local product sales growth¹ in 2006 and 2007

	Q1 2007 vs. Q1 2006	Q2 2007 vs. Q2 2006	Q3 2007 vs. Q3 2006	Q4 2007 vs. Q4 2006
MabThera/Rituxan	17%	16%	17%	12%
Herceptin	36%	25%	18%	14%
Avastin	41%	39%	45%	41%
NeoRecormon/Epogin	-3%	-5%	-5%	-15%
Tamiflu	47%	25%	-60%	-46%
CellCept	7%	14%	4%	16%
Pegasys	15%	7%	7%	14%
Xeloda	14%	18%	20%	22%
Tarceva	44%	31%	28%	24%
Lucentis	-	1964%	31%	-9%
Bonviva/Boniva	132%	123%	62%	63%
Xenical	-10%	-6%	-9%	-17%
Xolair	16%	13%	11%	2%
Valcyte/Cymevene	15%	19%	9%	7%
Pulmozyme	4%	15%	14%	13%
Nutropin	5%	-2%	3%	-8%
Kytril	-16%	-18%	-11%	-3%
Neutrogen	11%	12%	15%	14%
Rocephin	-7%	-2%	-2%	-4%
Activase/TNKase	15%	20%	6%	-2%

¹ Roche Pharmaceuticals, Genentech and Chugai combined

9. Pharmaceuticals Division quarterly local product sales growth¹ US in 2006 and 2007

	Q1 2007 vs. Q1 2006	Q2 2007 vs. Q2 2006	Q3 2007 vs. Q3 2006	Q4 2007 vs. Q4 2006
MabThera/Rituxan	13%	12%	14%	4%
Herceptin	7%	3%	6%	1%
Avastin	34%	33%	37%	23%
NeoRecormon/Epogin	-	-	-	-
Tamiflu	-8%	196%	-71%	52%
CellCept	3%	18%	-1%	17%
Pegasys	6%	-5%	-27%	-3%
Xeloda	2%	23%	30%	19%
Tarceva	9%	-1%	1%	5%
Lucentis	-	1964%	31%	-9%
Bonviva/Boniva	83%	77%	27%	40%
Xenical	-24%	-8%	-30%	-46%
Xolair	16%	13%	11%	2%
Valcyte/Cymevene	8%	20%	4%	3%
Pulmozyme	6%	17%	14%	10%
Nutropin	5%	-2%	3%	-8%
Kytril	-28%	-36%	-28%	-10%
Neutrogen	-	-	-	-
Rocephin	-34%	-7%	-13%	-32%
Activase/TNKase	18%	24%	6%	0%

¹ Roche Pharmaceuticals and Genentech combined

10. Pharmaceuticals Division quarterly local product sales growth Japan¹ in 2006 and 2007

	Q1 2007 vs. Q1 2006	Q2 2007 vs. Q2 2006	Q3 2007 vs. Q3 2006	Q4 2007 vs. Q4 2006
MabThera/Rituxan	1%	6%	4%	2%
Herceptin	23%	25%	3%	0%
Avastin	-	-	-	-
NeoRecormon/Epogin	-17%	-3%	-12%	-22%
Tamiflu	55%	-93%	48%	-58%
CellCept	21%	14%	14%	18%
Pegasys	-38%	-5%	34%	53%
Xeloda	3%	6%	11%	14%
Tarceva	-	-	-	-
Lucentis	-	-	-	-
Bonviva/Boniva	-	-	-	-
Xenical	-	-	-	-
Xolair	-	-	-	-
Valcyte/Cymevene	-	-	-	-
Pulmozyme	-	-	-	-
Nutropin	-	-	-	-
Kytril	7%	5%	8%	1%
Neutrogen	11%	12%	15%	14%
Rocephin	4%	5%	11%	-1%
Activase/TNKase	-	-	-	-

¹ Chugai

11. Pharmaceuticals Division quarterly local product sales growth Europe/Rest of World¹ in 2006 and 2007

	Q1 2007 vs. Q1 2006	Q2 2007 vs. Q2 2006	Q3 2007 vs. Q3 2006	Q4 2007 vs. Q4 2006
MabThera/Rituxan	23%	21%	23%	25%
Herceptin	61%	43%	26%	23%
Avastin	63%	52%	59%	80%
NeoRecormon/Epogin	3%	-6%	-2%	-11%
Tamiflu	76%	-48%	-70%	-92%
CellCept	10%	10%	9%	14%
Pegasys	23%	13%	22%	20%
Xeloda	22%	16%	15%	25%
Tarceva	125%	94%	68%	47%
Lucentis	-	-	-	-
Bonviva/Boniva	658%	400%	278%	160%
Xenical	-7%	-6%	-5%	-11%
Xolair	-	-	-	-
Valcyte/Cymevene	21%	17%	15%	11%
Pulmozyme	1%	13%	14%	17%
Nutropin	0%	4%	-7%	-10%
Kytril	-15%	-19%	-4%	0%
Neutrogin	-	-	-	-
Rocephin	-5%	-2%	-4%	-3%
Activase/TNKase	-6%	-4%	1%	-16%

¹ Roche Pharmaceuticals

12. Top Pharmaceuticals Division quarterly product sales¹ in 2006 and 2007

CHF millions	Q4 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007
MabThera/Rituxan	1,314	1,309	1,395	1,380	1,432
Herceptin	1,105	1,168	1,214	1,209	1,261
Avastin	832	923	986	1,062	1,135
NeoRecormon/Epogin	592	522	544	518	510
Tamiflu	997	865	451	257	512
CellCept	485	476	503	485	548
Pegasys	393	400	407	383	447
Xeloda	260	267	282	290	312
Tarceva	235	243	260	271	288
Lucentis	273	263	261	239	228
Bonviva/Boniva	179	170	204	230	283
Xenical	170	163	176	151	142
Xolair	145	136	148	145	138
Valcyte/Cymevene	139	124	137	137	144
Pulmozyme	116	111	120	124	128
Nutropin	132	117	122	118	113
Kytril	117	105	100	110	110
Neutrogen	100	96	99	100	110
Rocephin	104	100	104	95	100
Activase/TNKase	95	96	106	92	88

¹ Roche Pharmaceuticals, Genentech and Chugai combined

13. Pharmaceuticals Division quarterly product sales¹ in US in 2006 and 2007

CHF millions	Q4 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007
MabThera/Rituxan	737	682	742	718	709
Herceptin	398	383	403	384	375
Avastin	606	657	689	718	693
NeoRecormon/Epogin	-	-	-	-	-
Tamiflu	275	147	319	98	398
CellCept	264	217	250	232	290
Pegasys	122	104	107	75	111
Xeloda	111	89	109	114	123
Tarceva	132	125	125	121	129
Lucentis	273	263	261	239	228
Bonviva/Boniva	144	120	135	150	190
Xenical	27	24	26	17	13
Xolair	145	136	148	145	138
Valcyte/Cymevene	77	56	70	69	73
Pulmozyme	66	65	67	68	67
Nutropin	127	114	118	115	108
Kytril	39	39	27	40	32
Neutrogen	-	-	-	-	-
Rocephin	2	6	7	5	1
Activase/TNKase	81	88	94	80	76

¹ Roche Pharmaceuticals and Genentech combined

14. Pharmaceuticals Division quarterly product sales¹ in Japan in 2006 and 2007

CHF millions	Q4 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007
MabThera/Rituxan	56	38	48	49	55
Herceptin	46	36	45	39	44
Avastin	-	-	3	10	23
NeoRecormon/Epogin	194	124	164	124	146
Tamiflu	173	246	-2	81	69
CellCept	9	7	9	9	10
Pegasys	15	10	15	17	23
Xeloda	7	6	7	7	8
Tarceva	-	-	-	-	2
Lucentis	-	-	-	-	-
Bonviva/Boniva	-	-	-	-	-
Xenical	-	-	-	-	-
Xolair	-	-	-	-	-
Valcyte/Cymevene	-	-	-	-	-
Pulmozyme	-	-	-	-	-
Nutropin	-	-	-	-	-
Kytril	40	29	35	35	39
Neutrogen	100	96	99	100	110
Rocephin	17	12	16	14	16
Activase/TNKase	-	-	-	-	-

¹ Chugai

15. Pharmaceuticals Division quarterly product sales in Europe/Rest of World¹ in 2006 and 2007

CHF millions	Q4 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007
MabThera/Rituxan	521	589	605	613	668
Herceptin	661	749	766	786	842
Avastin	226	266	294	334	419
NeoRecormon/Epogin	398	398	380	394	364
Tamiflu	549	472	134	78	45
CellCept	212	252	244	244	248
Pegasys	256	286	285	291	313
Xeloda	142	172	166	169	181
Tarceva	103	118	135	150	157
Lucentis	-	-	-	-	-
Bonviva/Boniva	35	50	69	80	93
Xenical	143	139	150	134	129
Xolair	-	-	-	-	-
Valcyte/Cymevene	62	68	67	68	71
Pulmozyme	50	46	53	56	61
Nutropin	5	3	4	3	5
Kytril	38	37	38	35	39
Neutrogen	-	-	-	-	-
Rocephin	85	82	81	76	83
Activase/TNKase	14	8	12	12	12

¹ Roche Pharmaceuticals